For more information on issues of interest, please ask to be added to the listserve “Special Needs News”, by emailing KarenLPerch@gmail.com
DON’T LOSE OR BE DENIED YOUR GOVERNMENT BENEFITS!

Under current Federal and State Law, a person with disabilities having more than $2,000 in countable assets may not be eligible for Medicaid assistance.

With a Special Needs Trust, you (or your loved one) can receive the benefit of assets placed into a sub-account with Life Plan of Kentucky and still receive Medicaid or Supplemental Security Income (SSI).

HOW DOES IT WORK?

It’s easy to enroll in a Special Needs Trust with Life Plan of Kentucky. Just complete the Joinder Agreement to open an account. When you have a supplemental need, a request for a distribution from your account is reviewed to ensure it does not jeopardize your eligibility for means-tested governmental benefits.

We’ll even help you learn that you can use the funds for things like:

- Dental Work
- Dental Work
- Trips to visit Family
- Home Modifications
- Therapies
- Vacations Cable
- Lift equipped Van
- TV Internet
- Cell Phone

Life Plan of Kentucky, Inc. is here to help

As a non-profit organization, 501 (c) (3) organization Life Plan can serve as a Trustee for: **First Party trust accounts** (person with the disability funds with his/her money) or **Third Party trust accounts** (family member or other who funds the trust). Trust accounts can be funded with money from:

- Inheritance
- Life Insurance
- Financial Gifts
- Social Security Back Payments
- Personal Injury Settlement
- Wages Earned
- Restitution Payments

Need Help? Call Life Plan of Kentucky, Inc. at (859) 514-6073